

OFFICE OF SCHOLARSHIPS AND FINANCIAL AID

WARIINER HALL 202, MOUNT PLEASANT, MI 48859 PHONE: (989) 774-3674; FAX: (989) 774-3634

Financial Aid Portal

2025-2026 STUDENT ASSET VERIFICATION WORKSHEET

Student Name (please print)	Spouse's Name if applicable (please print)	Campus ID Number

Student and/or Spouse (if applicable) Asset Information

Please list the market value and debt for all assets that you (and your spouse) own. These values should reflect the values as of the day the Free Application for Federal Student Aid (FAFSA) was first submitted.

	Asset Type	Student		Spouse	
Reporting Information: Excluded Assets: Do not report principal residence, family farms, or retirement plans (IRA, Keogh, 401(k), etc.) Trust Funds: Current value, plus interest, unless trust is restricted by court order (i.e., to cover future medical expenses in insurance settlement).		Asset	Debt	Asset	Debt
	Cash, savings, and checking accounts	\$		\$	
	Child Support Received	\$		\$	
	Trust Funds	\$		\$	
	Qualified Tuition Programs	\$	\$	\$	\$
Qualified Tuition Programs: Michigan Education Trust (MET) and Michigan Education Savings Plan (MESP) are considered an asset of the parent if owned by parent or student.	Money Market/CDs	\$		\$	
	Mutual Funds	\$		\$	
	Stock/Bonds	\$		\$	
Custodial Accounts for Minor Children (i.e. Uniform Gifts to Minors): Report only your share of joint account.	Custodial Accounts	\$		\$	
	Other Investments	\$		\$	
Savings Bond: For bonds that have not matured, check with your bank for current values.	Rental Property	\$	\$	\$	\$
	Second Home	\$	\$	\$	\$
Other Investments: Include commodities, precious and strategic metals, etc. Installment or Land Contracts: Report the current principal and interest balance remaining on contract.	Land Contracts	\$	\$	\$	\$
	Other Real Estate	\$	\$	\$	\$
	Business/Partnership	\$	\$	\$	\$
	Family Farm(s)	\$	\$	\$	\$
	S-Corporation(s)	\$	\$	\$	\$

Certification and Signature

SIGNATURE REQUIRED: I certify that the information I have provided on this form and on all documents is true and complete to the best of my knowledge. If requested, I agree to provide documentation to support the above statement.